

## SAMPLE BEQUEST LANGUAGE

Our official legal name is:

Global Sanctuary for Elephants

9010 Hood Place, Brentwood, TN 37027

EIN#: 46-3564818



**PLEASE NOTE – the following information does not constitute legal advice. Please seek the counsel of your legal and tax advisors before making a planned gift to Global Sanctuary for Elephants.**

### **Sample #1: Residuary Bequest:**

*"I give, devise, and bequeath to Global Sanctuary for Elephants (EIN number 46-3564818), a US charitable 501(c)(3) corporation, located at 9010 Hood Place, Brentwood, TN 37027, the rest and residue of my estate."*

### **Sample #2: Percentage Bequest:**

*"I give, devise, and bequeath to Global Sanctuary for Elephants (EIN number 46-3564818), a US charitable 501(c)(3) corporation, located at 9010 Hood Place, Brentwood, TN 37027, \_\_\_\_\_% of the rest and residue of my estate."*

### **Sample #3: Specific Bequest of an Amount, Account, Item or Property:**

*"I give, devise, and bequeath to Global Sanctuary for Elephants (EIN number 46-3564818), a US charitable 501(c)(3) corporation, located at 9010 Hood Place, Brentwood, TN 37027, the sum of \$\_\_\_\_\_, (OR the balance of my account at \_\_\_\_\_, OR \_\_\_\_\_% of my account at \_\_\_\_\_, OR the following Item(s) or Property.)"*

*\*\* Describe account by type, financial institution, and number if available/ Describe item(s) or Property in detail.*

### **Sample #4: Contingent Bequest:**

*"In the event that \_\_\_\_\_ (name/names, i.e. spouse, children, sibling, heirs) shall not survive me or shall die as the result of a common disaster, then I give, devise, and bequeath those beneficiaries' shares of my estate to Global Sanctuary for Elephants (EIN number 46-3564818), a US charitable 501(c)(3) corporation, located at 9010 Hood Place, Brentwood, TN 37027."*

Please note Global Sanctuary for Elephants can also be listed as beneficiary of your Life Insurance or IRA account, an Annuity, Charitable Remainder, or Charitable Lead Trust.

Unless otherwise directed, all bequests will be allocated to general operating dollars in support of Global Sanctuary for Elephants' mission of *Protecting, Rescuing, and Providing Sanctuary for Elephants Worldwide.*

Upon completion of your estate plans, we ask that you please inform us of your planned gift so that we can maintain a record for our files. This allows us the opportunity to thank you personally for your generosity. Your planning now ensures a secure future for Maia, Rana, Lady, Mara, Bambi and many more elephants still waiting to come to sanctuary.

For further information, please contact Rebecca Rodriguez, Development Director at 615-435-9523 or via email at [rebecca@globalelephants.org](mailto:rebecca@globalelephants.org).