

Estate Gift Notification Form

My Estate Supports the Elephants!

The information in this form is considered confidential by Global Sanctuary for Elephants. The information you provide will be used only to assure your gift is directed towards your desired purpose and to provide recognition of your gift if you choose.

To formalize your bequest or other estate gift to benefit Global Sanctuary for Elephants (GSE), we simply request written documentation of your desire to support the elephants with a planned gift. While it is not mandatory, it is helpful for GSE to receive a copy of the relevant section(s) of your will in order to ensure that your wishes are carried out. Copies may be mailed to: Global Sanctuary for Elephants, 9010 Hood Place, Brentwood, TN 37024. Our tax ID number is 46-3564818. This is also our legal name, address, and ID number, which will be required for official documentation.

Please feel free to include only the information that you are comfortable sharing. Your information will be kept strictly confidential and we will recognize your legacy gift only with your approval.

DONOR INFORMATION

Name(s):

Address:

City: State: Zip:

Telephone: Email:

GLOBAL SANCTUARY FOR ELEPHANTS INFORMATION

GSE is pleased to recognize you as a member of the Global Sanctuary for Elephants Legacy Society in our annual report and other publications. Please indicate your recognition preference by checking one of the following:

Please list my/our name(s) as: _____ in the Legacy Society materials to help encourage others to leave a planned gift to support the elephants.

I/We wish for my planned gift to be anonymous.

One of the most effective ways of raising awareness about the importance of legacy gifts for the Global Sanctuary for Elephants is to periodically profile our Legacy donors, sharing with others the story of why they support us.

I/we would be honored to be profiled in a future GSE publication. Please contact me/us.

BEQUEST INFORMATION

The Global Sanctuary for Elephants is named as a beneficiary of (check all boxes that apply):
(If willing to share the information, please include the current estimated value of the asset.)

- Sections of my will or trust _____
- Retirement Account/Plan* _____
- Life Insurance Policy _____
- Investment or Financial Account* _____
- Other asset* _____

**NOTE: Please note that many firms do not contact beneficiaries when the account holder is deceased. Therefore, if you designate GSE as a beneficiary of any account not covered by your will, you must notify us so we are aware of the designation and able to claim the assets when the time comes.*

DESIGNATION

- I request that funds be used to support critical GSE needs.
- Additional information or directions regarding my bequest that Global Sanctuary for Elephants should be aware of: _____

Signature*: Date:

Signature*: Date:

***THIS IS NOT A LEGALLY BINDING DOCUMENT.** Global Sanctuary for Elephants recognizes that your plans may change over time; please consider notifying us of future changes.

Thank you again for your continued support of GSE and for sharing your plans with us. By notifying GSE about your gift, you are helping to leverage even more support for the elephants.